

Notice reference number: 1549.16.12

Notice date: 19/12/2016

What's this about?

Effective date: 19/12/2016

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Axesstoday Limited – Admission and Commencement of Official Quotation

Description

Axesstoday Limited (the Company) was admitted to the official list of ASX Limited (ASX) on Thursday, 15 December 2016.

Official quotation of the Company's ordinary shares will commence at 10:45 am AEST on Wednesday, 23 December 2016. The Company has raised \$10,000,000 pursuant to the offer under its replacement prospectus dated 24 November 2016 (Prospectus) by the issue of 10,000,000 ordinary shares at an issue price of \$1.00 per share.

<u>Quoted Securities:</u>	37,700,000 fully paid ordinary shares
<u>ASX Code:</u>	AXL
<u>Time:</u>	11:45 am AEST
<u>Date:</u>	Wednesday, 21 December 2016
<u>ASX Trade Abbreviation:</u>	AXSESS T
<u>ISIN:</u>	AU000000AXL2
<u>Home Branch:</u>	Melbourne
<u>Industry Classification:</u>	4020 Diversified Financials
<u>Corporate Office:</u>	Level 4, 50 Queen Street Melbourne, VIC 3000
	Phone: 1300 586 936 Website: www.axesstodaylimited.com.au
<u>Communication person with ASX:</u>	Peter Ferizis
<u>Share Registry:</u>	Link Market Services, NSW
<u>Balance Date:</u>	30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of incorporation:</u>	Victoria
<u>Activities:</u>	A provider of finance to small to medium sized enterprises for equipment.
<u>Dividend Policy:</u>	See page 83 of the Prospectus
<u>Lead Manager:</u>	Patersons Securities Limited
<u>ASX Restricted Securities:</u>	n/a
<u>Securities not quoted:</u>	5,000,000 Tranche 1 Performance Shares and 8,000,000 Tranche 2 Performance Shares

[What do I need to do and by when?](#)

Instructions

Please refer to the Company's Prospectus and website for further information.

[Need more information?](#)

For further information, please contact the Company or Patersons Securities Limited.

Issued by

Kate Kidson

Disclaimer