

ASX Announcement & Media Release

Aksesstoday broadens its funding facilities

3 July 2017

HIGHLIGHTS

- **Establishment of senior Syndicated Debt facility with a further \$50 million of committed debt facilities**
- **New \$10 million Corporate Note offering completed**
- **FY16 NPAT guidance of \$3.6m confirmed, exceeding Prospectus forecasts**
- **Rapid market share growth with May year to date receivables increasing by 175% over 30 June 2016 to \$143.3 million**

Aksesstoday Limited (ASX: AXL) (“Aksesstoday”) is pleased to announce that it has broadened its funding base and secured additional funding via a senior Syndicated Debt facility. The new facility provides additional long term funding to support strong ongoing growth in receivables. The total increase in the funding facility is \$50 million, featuring:

- A new \$112 million senior Syndicated Debt facility to replace the existing \$62 million bilateral debt facility
- A new facility term of 3 years
- CBA appointed Syndicate Agent and Security Trustee
- Additional \$50 million provided by Macquarie Bank on the same terms as the Company’s existing financier CBA.

The Syndicated Debt facility provides flexibility for other new financiers to participate on the same terms in the future.

Aksesstoday also announces the completion of an additional \$10 million unsecured subordinated Corporate Note offering. The Lead Arranger for the transaction was FIIG Securities Limited. The Notes were issued at a floating coupon of 6.5% + BBSY per annum maturing in October 2021.

The offer was open to eligible professional and sophisticated investors in accordance with Part 6D.2 of the Corporations Act 2001. The Notes will not be listed on the ASX.

Aksesstoday’s CEO and Managing Director, Peter Ferizis, said “we continue to receive strong support from our funding partners. The increased facilities and term extension allows Aksesstoday to continue diversifying its funding base and support the continued rapid market share growth which is expected to continue into FY18.”

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