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ASX Announcement

Axsesstoday Limited (Subject to Deed of Company Arrangement) – Deed of Company Arrangement executed

Melbourne, 3 September 2019

Further to the announcement on 2 September 2019, the deed of company arrangement in respect of Axsesstoday Limited (Subject to Deed of Company Arrangement), Axsesstoday Operations Pty Ltd (Subject to Deed of Company Arrangement), A.C.N. 603 303 126 Pty Ltd (Subject to Deed of Company Arrangement) and Axsesstoday Retail Pty Ltd (Subject to Deed of Company Arrangement) (together, the **Group**) has been executed.

Vaughan Strawbridge, Glen Kanevsky and Sal Algeri now act as joint and several deed administrators of each of the companies in the Group.

A copy of the Deed of Company Arrangement will be lodged with the Australian Securities and Investments Commission in accordance with section 450B of the Corporations Act 2001.

Further information

For further information about the deed of company arrangement, or the administration more generally, shareholders and creditors should contact the Deed Administrators using the below details:

Email: axsesstoday@deloitte.com.au

Phone: (02) 9322 5526

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