

ASX Announcement

Axesstoday closes \$30 million Note offering oversubscribed

2 May 2017

HIGHLIGHTS

- **\$30 million Corporate Note offering completed**
- **The Note issue provides additional long term funding to support strong ongoing growth in receivables**

Axesstoday Limited (ASX: AXL) ("Axesstoday") is pleased to announce that it has successfully completed the issue of its secured corporate note offering. The offer was oversubscribed with \$30 million being raised through the issue of secured corporate notes ("Notes") at a fixed coupon of 7.5% per annum maturing in June 2021. The offer was announced to the market on 21 April 2017.

The Lead Arranger for the transaction was FIIG Securities Limited. The offer was open to eligible professional and sophisticated investors in accordance with Part 6D.2 of the Corporations Act 2001. The Notes will not be listed on the ASX.

Axesstoday CEO Peter Ferizis said the strong investor response to the latest Note issue was a great outcome for Axesstoday, providing additional long term funding and further diversifying the company's funding sources.

The funds raised under the Note issue will be used to fund the continuing organic growth in net receivables from equipment finance facilities provided to small to medium sized enterprises, primarily in the hospitality and transport sectors.

Joseph Flanagan
Company Secretary